



Self-Insurance Institute of America, Inc. (SIIA)

Healthcare Price Transparency Forum

Attendee List

(As of 2/23/24)

U.N. Amighi
CEO & President
HealthCorum
Boston, MA

Lisa Andresen
Program Manager
Allstate Benefits Group Health
Franklin, WI

Greg Arms
Senior Advisor
OutcomeRx
Kiawah Island, SC

Jim Arnold
Founder & CEO
finHealth, Inc.
Charleston, SC

Dawn Audia Metzler
Vice President, Chief Underwriter
ULLICO
Fairfax, VA

Dominique Bailey
AVP, Product Management
Allstate Benefits Group Health
Milwaukee, WI

Scott Behrens
SVP, Director Government Relations
Lockton Companies
Kansas City, MO

Evan Beuscher
Vice President, Actuarial
Allstate Benefits Group Health
Milwaukee, WI

Kristen Blodgett
Senior Benefits Account Executive
Capstone Group
Lower Gwynedd, PA

James Bogan
Account Executive
FAIR Health, Inc.
New York, NY

Kristi Bohn
VP, Lead Actuary - Healthcare Excess
RGA U.S. Healthcare
Minneapolis, MN

Peter Bohn
Head of Underwriting
Granular Insurance Company
West Conshohocken, PA

Peter Borans
CEO
Advanced Medical Strategies
Lynnfield, MA

William Bramble
President
Health Cost & Risk Management LLC
Highland Park, IL

Aubrey Brenner
Senior Compliance Specialist
Planstin Administration
St. George, UT

Eric Browne
Broker Operations Manager
Healthcare Reporting
Greenville, SC

Antoinette Bryant
Managing Director of Compliance
& Human Resources
SBMA
San Diego, CA

Joe Bush
Chief Strategy Officer
NavMD
Overland Park, KS

Leela Cabello

Sr. Manager, Business Consultant
Meritain Health, An Aetna Company
Las Vegas, NV

John Capasso

Chairman & CEO
Captive Planning Associates, LLC
Marlton, NJ

David Cardelle

Chief Strategy Officer
Advanced Medical Strategies
Lynnfield, MA

Christine Carlson

Senior Vice President of Claims
Tokio Marine HCC - Stop Loss Group
Kennesaw, GA

Tracy Carman

Compliance Manager
WebTPA
Irving, TX

Lisa Carrington

Senior Vice President
Compass Health Administrators
Fresno, CA

Nancy Case

Partner
Matthiesen, Wickert & Lehrer, S.C.
Hartford, WI

Stephen Caulk

Senior Vice President - Aon Reinsurance
Aon Re, Inc.
Denver, CO

Chris Chan

Chief Value Officer
finHealth, Inc.
Pleasanton, CA

Nancy Chi

Senior Director, Product Management
MultiPlan, Inc.
New York, NY

Mark Combs

CEO
Healthcare Reporting
Greenville, SC

Chris Condeluci

Washington Counsel
SIIA
Washington, DC

Andy Conn

President
Granular Insurance Company
West Conshohocken, PA

Jim Considine, MD, MBA

President & CEO
HealthClaim Review®
(Considine & Associates Inc.)
Irvine, CA

Christine Cooper

CEO
aequum LLC
Cleveland, OH

Simon Cooper

ClaimsBridge
Arnold, MD

Dawn Cornelis

Chief Transparency Officer
ClaimInformatics
Bloomfield, CT

Allison Cox

Stop Loss Actuary
Symetra Financial
Bellevue, WA

Corey Crigger
Senior Attorney-Provider Relations
The Phia Group, LLC
Canton, MA

Sheila Davis
Director, Business Development
Beacon HCI
Salem, VA

Francois de Brantes
Executive Vice President
XO Health
Newtown, CT

James Deere
Account Executive
Trek Health
San Mateo, CA

Matthew DeLuca
HR Manager
Keystone Custom Management LLC
Lancaster, PA

Emily Dixey
VP, ESL Underwriting
Swiss Re America Holding Corporation
Marblehead, MA

Matt Dobry
Director of Technical Services
SBMA
San Diego, CA

Heather Dorsey, MS, LCGC
Genetic Counselor
Synergistic Genomics, LLC
Portland, OR

Julie Dorweiler
Vice President of Claims
Skyward Accident & Health
Kennesaw, GA

Catherine Dowie
Senior Associate
Matthiesen, Wickert & Lehrer, S.C.
Hingham, MA

Ime Ekpenyong
CEO
SGRX
Grosse Pointe Park, MI

Kris Encino
Sr. Manager, Compliance
WebTPA
Irving, TX

Tara Epps
Associate Director Clinical
Optum
Eden Prairie, MN

Josh Espo
Director of Sales
ClearCost Health
Larkspur, CA

Shawn Evans
CEO
Integrated Payor Solutions
San Francisco, CA

Jen Fabas
Senior Director of Strategy & Innovation
Zelis
Boston, MA

Jason Feider
NRECA
Arlington, VA

Michael Ferguson
President & CEO
SIIA
Simpsonville, SC

Lisa Flagg
Director, Business Development
IQVIA
Wayne, PA

Rachel Fleming
Sr. Director of Carrier Relations
Stealth Partner Group,
an Amwins Company
Scottsdale, AZ

Tara Foster
Compliance Specialist
Healthcare Management Administrators
Bellevue, WA

John Friend
Sales Executive
Health Cost IQ
Silver Lake, OH

Debra Gaglioti
President
Captive Planning Associates, LLC
Marlton, NJ

Brian Gagne
VP, Health & Wellness Services
Captive Resources
Itasca, IL

Theresa Galizia
SVP & Chief UW Officer
Berkley Accident and Health
West Hartford, CT

Chelsie Gawnemark
Managing Partner
Global Health Management (Canada)
Victoria, BC

William Glueck
EVP of Partnerships & Integrations
ARC Fertility
Cupertino, CA

Matt Gorski
Principal
Cressey & Company
Chicago, IL

Estay Green
Senior Vice President
Amwins Group Benefits
Charlotte, NC

William Green
CEO
PERMA
Camden, NJ

Michael Griffin
Vice President, A&H
Crum & Forster
Eatontown, NJ

Basanta Gurung
Head of Product
zakupoint Health
Cambridge, MA

Patrick Haig
CEO & Co-Founder
Goodbill
Seattle, WA

Ricky Hall
COO
Healthcare Reporting
Greenville, SC

Anna Halldorson
Sr. Account Manager
Capstone Group
Lower Gwynedd, PA

Eric Hanna
Vice President, Claims & Access Solutions
Välenz® Health
Phoenix, AZ

Erin Harrell

VP of Business Development
Network of Advanced
Specialty Healthcare
Omaha, NE

Phil Harrison

Business Development Consultant
Healthcare Reporting
Greenville, SC

Sean Harrison

Chief Technology Officer
Benefits Claims Intelligence, LLC
Memphis, TN

Chip Harvey

Regional Vice President
Claim Watcher/Homestead Smart
Health Plans
Charlotte, NC

Roger Hau

PayerPrice
Boston, MA

Bryan Hawkins

Business Development Consultant
MultiPlan, Inc.
The Woodlands, TX

Brandon Heusey

Director of National Sales
aequum LLC
Cleveland, OH

Richard Hirsch

President and Chief Legal Officer
BillingNav LLC
Atlanta, GA

John Hobart

CTO
HexIQ Inc.
Portland, ME

Deborah Hodges

President & CEO
Health Plans, Inc.
Westborough, MA

Herman Hofman

Partner
Varnum LLP
Grand Rapids, MI

Kevin Hokanson

Chief Underwriting Officer
AccuRisk Solutions
Chicago, IL

Cereasa Horner

Director of Policy and Payment Integrity
CERiS
Fort Worth, TX

Alex Houle

Director - Provider Relations
The Phia Group, LLC
Canton, MA

Rob Howard

VP of Sales and Marketing
Granular Insurance Company
West Conshohocken, PA

Barbora Howell

CEO & Co-Founder
TrueClaim
San Francisco, CA

Garrick Hunt

Director of Business Development
The Phia Group, LLC
Canton, MA

Bryan Hunziker

National Sales Executive
Prime Health Services
Franklin, TN

Michael Huppert

Vice President, Actuarial
and Underwriting
Sun Life
Hartford, CT

Pete Jeffries

Executive Vice President/CRO
TALON
Portsmouth, NH

Tim Johnstad

Managing Director
HealthCheck360
Dubuque, IA

Tom Jones

Underwriting Consultant
Optum
Bloomfield, CT

Wesley Jones

Vice President, Sales
ACS Benefit Services, LLC
Winston-Salem, NC

Stacey Karp

Senior Solutions Advisor
Zelis
Morristown, NJ

Patrick Keavy

Director
Lincoln International
Arlington Heights, IL

Lisa Kendrick

Director - Compliance Services
Healthcare Reporting
Greenville, SC

James A. Kinder

CEO
Kinder Performance Group
 Mooresville, NC

Angela Kitchen

Senior Director, Network Operations
Employers Health Network
Irving, TX

James Knutson

Executive Director
Employers Coalition on Health
Rockford, IL

Anna Koroschetz

AVP, Product Management
Allstate Benefits Group Health
Mason, OH

Usha Krishna

Head of Health & Risk
Granular Insurance Company
Weston, FL

Leslie Kwoh

Head of Growth
Goodbill
Seattle, WA

Christie LaGrange

VP Growth & Strategy
Healthcare Bluebook
Brentwood, TN

Michael Lamont

Chief Operating Officer
WCA Group Health Trust
Madison, WI

Rebekah Lane

Head of Sales and Account Management
Health Cost & Risk Management LLC
Highland Park, IL

Bernard Lapine

Director, Regulatory and Legislative Affairs
HM Insurance Group
Camp Hill, PA

Keri Ledwick
Senior Vice President
Skyward Accident & Health
Kennesaw, GA

Christy Lee
General Counsel
Auxiant
Cedar Rapids, IA

Phil LeFevre
VP, Business Development
Denniston Data Inc.
Austin, TX

Ray Len
Solutions Consultant
Gradient AI
Neptune Beach, FL

Brian Loch
VP Operations
TPAC
Minneapolis, MN

Carol Lockwood
Chief Production Officer
The OccuNet Company
Amarillo, TX

Larry Longhi
President LJB
ECBM, LP
Jacksonville, FL

Renfeng Ma
Administrative Services Division Chief
Volusia Sheriff's Office
DeLand, FL

Scott MacEwen
Deerhold, Ltd.
Charlotte, NC

Ahmed Marmoush
CEO & Founder
Handl Health
Culver City, CA

Saeed Masroujehs
Associate Partner
Global Health Management (Canada)
Victoria, BC

Erica Massey
Executive Vice President
SIIA
Concord, NC

Michael Mather
General Counsel
HealthEZ
Minneapolis, MN

Cheryl Matochik
Managing Director
Third Horizon Strategies
Leesburg, VA

Traci McGinnis
Vice President, Health Informatics
Benefitfocus
Charleston, SC

E. Peter McNamara
Senior Vice President
Keenan & Associates
Oakland, CA

Elliot Meena
Vice President
Ansley Group
Orlando, FL

Andrew Meggison
Director, Regulatory Affairs
Health Plans, Inc.
Westborough, MA

Susan Mihojevich

Sr. Vice President, Business Development
Brown & Brown
Eagan, MN

Julie Miles

Medical Underwriting Nurse
Skyward Accident & Health
Wakefield, MA

Brian Miller

AVP Business Development
Slate Rx
Las Vegas, NV

Suzanne Miller

Director of Compliance
Planned Administrators, Inc. (PAI)
Columbia, SC

Dan Mills

Associate Director, Data Operations
Granular Insurance Company
Forest, VA

Kelly Montgomery

Director Compliance
ACS Benefit Services, LLC
Winston-Salem, NC

Ryan Moseley

Partner
Cressey & Company
Chicago, IL

Laura Murphey

Director of Compliance
Planstin Administration
St. George, UT

Brian Murphy

Stop Loss Underwriting Manager
Pan-American Life Insurance Company
New Orleans, LA

Delia Napolitano

Sales Executive, Partnership Growth
& Strategy
Healthcare Bluebook
Brentwood, TN

Kevin Newton

Sr. Vice President of Sales
Prescription Network, LLC
Topeka, KS

Hugh O'Toole

CEO
Innovu
Pittsburgh, PA

Jude Odu

Founder and CEO
Health Cost IQ
Chandler, AZ

Jason Oswald

Solutions Consultant
Gradient AI
Boston, MA

Juliana Overstreet

Senior Principal, Member Benefit Services
NRECA
Arlington, VA

Dave Parker

Vice President, Sales & Marketing
TrueScripts
Lake City, FL

Melissa Pearce, MD

Medical Director
Symetra Financial
Ravenel, SC

Adam Pegram

Vice President
Shore Capital Partners
Chicago, IL

Chase Pettus
Predictive Analytics
Gradient AI
Boston, MA

Aaron Phelps
Attorney
Varnum LLP
Grand Rapids, MI

Keith Pierce
Vice President
Amwins Group Benefits
North Kingstown, RI

Nathan Pierce
OneDigital
Atlanta, GA

Sam Pope
Director, Operations
Benefits Claims Intelligence, LLC
Memphis, TN

Jamie Potecha
Head of Operations, Strategy,
and Compliance
Granular Insurance Company
West Conshohocken, PA

Kevin Prechtl
VP, Underwriting
Amwins Group Benefits
North Kingstown, RI

Samuel Puhr
Stop Loss Claims Specialist
Swiss Re America Holding Corporation
Kansas City, MO

Doug Punt
VP & Senior Actuary
Symetra Financial
Bellevue, WA

Anna Quarum
Co-Founder & COO
WellRithms, Inc.
Portland, OR

Savannah Quarum
Managing Director
WellRithms, Inc.
Portland, OR

Matthew Robben
CTO
Serif Health
San Francisco, CA

Geoff Rowson
SVP of Consulting
Totem
Alpharetta, GA

Jon Russ
Sales Executive
Gradient AI
Boston, MA

Adam Russo
CEO
The Phia Group, LLC
Canton, MA

Becky Rust
Director, Health Insights
Benefitfocus
Charleston, SC

Dilpreet Sahota
CEO/Co-Founder
Trek Health
San Mateo, CA

Shapari Samimi
Director, Marketing &
Strategic Partnerships
Handl Health
Culver City, CA

Erica Sanderson
Clinical Nurse Manager
Tokio Marine HCC - Stop Loss Group
Kennesaw, GA

Chris Santas
CEO and Co-Founder
ClearCost Health
Larkspur, CA

Tia Goss Sawhney
COO
Highlight Health
Philadelphia, PA

Kristine Scheer
CEO
K2 Strategic LLC
Chicago, IL

Kevin Schlotman
VP Operations & Risk
Decent
Cincinnati, OH

Josh Schreiner
Chief Product Officer
HealthEZ
Minneapolis, MN

Sue Schreiner
Executive Vice President
Amwins Group Benefits
North Kingstown, RI

Brian Schumacher
Information Services Manager
SBMA
San Diego, CA

Julie Selesnick
Senior Counsel
Berger Montague
Washington, DC

Maggie Shahrestani
Compliance Counsel
Texas Health Benefits Pool
Austin, TX

Mary Shea
Vice President Client Services
Health Plans, Inc.
Westborough, MA

Renee Shields
Associate Director Clinical, Stop Loss
Optum
Louisville, KY

Tyler Shimakonis
Compliance Manager
Point C
Muscle Shoals, AL

Joshua Silverman
Chief Transformation Officer
Allied Benefit Systems, LLC
Chicago, IL

Pam Silvernale
AVP, Employer Stop Loss Claims
Companion Life Insurance Co.
Columbia, SC

Sidhartha Sinha
CEO
Avant Health
Chicago, IL

Troy Sisum
Chief Legal Counsel
Imagine360
Wayne, PA

Beverly Sobran
Sales Director
zakupoint Health
Cambridge, MA

Meredith Sparrow

Assistant Vice President
HealthCheck360
Dubuque, IA

Judson Spencer

COO
American Trust Administrators, Inc.
Overland Park, KS

Kevin Spichiger

Underwriting
AccuRisk Solutions
Chicago, IL

Todd Squilanti

Managing Director
InTandem Capital Partners
New York, NY

Mark Stamper

VP Commercial Products
Opyn
St Joseph, MI

April Stiles

Chief Operating Officer
Perspecta
Langhorne, PA

Jason Strain

Senior Vice President
Risk Strategies
Minneapolis, MN

Valerie Suarez

Director, Medical Risk
Symetra Financial
Hernando, FL

Joe Summers

Vice President New Business Development
Health Delegates
Parkville, MO

Joe Sweeney

Chief Operating Officer
Crumdale Partners
Berwyn, PA

David Tischler

Managing Partner
Tischler BioConsulting
Menlo Park, CA

Pete Titas

SVP Sales
Deerhold, Ltd.
Lexington, MA

Joe Torina

VP of Strategic Partnerships
TALON
Portsmouth, NH

Hung Tran

CTO
PayerPrice
Jersey City, NJ

Abbey Turner

Client Relations Director
ClearCost Health
Charleston, SC

Camin Turner

Vice President, Account Management
SimpleTherapy
Fresno, CA

James Vertino

CEO
Employee Benefit Management Svcs., LLC
Lutz, FL

David Vnenchak, FSA

Senior Vice President
Aon Re, Inc.
New York, NY

Tom Vogel
Account Executive
Trek Health
San Mateo, CA

Jason Wallace
Business Development Executive
Harlowe Health
Londonderry, NH

Lynne Wallace
CEO
Harlowe Health
Londonderry, NH

Paul Wann
Chief Operating Officer
Health Plans, Inc.
Westborough, MA

Matthew Weaver
Senior Sales Director
Gradient AI
Leawood, KS

Holly Weiske
VP of National Client Management
Health Plans, Inc.
Westborough, MA

Nick Welle
Partner
Foley & Lardner
Milwaukee, WI

Jason Werner
CIO
ClaimsBridge
Arnold, MD

Stephanie Whalen
President
ULLICO
Silver Spring, MD

Greg Wiggins
Director of Internal Audit
Leading Edge Administrators
Tampa, FL

Brett Wilkinson
President/Chief Sales Officer
ClaimChoice, LLC
Royal Oak, MI

Jeff Winslow
VP, TPA Sales
Perspecta
Langhorne, PA

Elizabeth Wivo
Account Manager
ClaimChoice, LLC
Royal Oak, MI

Dan Wolsk
Chief Revenue Officer
Claros Analytics
Princeton, NJ

Rita Wong
Sr. Product Manager, Stop Loss
Voya Financial
Chandler, AZ

Ryan Woody
Partner
Matthiesen, Wickert & Lehrer, S.C.
Hartford, WI

Ryan Work
Senior Vice President,
Government Relations
SIIA
Washington, DC

Christian Wriglesworth
Manager, Compliance and
Quality Assurance
Planned Administrators, Inc. (PAI)
Columbia, SC

Brian Wroblewski

EVP - Sales & Client Management
ClearHealth Strategies
Bonita Springs, FL

Kimberlie Young

Director of Project Management
Decent
Mill Valley, CA

John Zicker

CTO
Avant Health
Sonoma, CA

Megan Zimmerman

Senior Vice President-Employee
Health & Benefits
Marsh & McLennan Agency
New Berlin, WI

Robyn Zona

Assistant Vice President, Underwriting
ULLICO
Silver Spring, MD