



# SIIA's Crowdsourcing Forum

Attendee List  
(as of November 14, 2021)

*Attendee list sponsored by:*

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 Christopher Algera ..... Associate Manager, Commercial Markets ..... Capital Rx  
 Blake Allison ..... Chief Executive Officer ..... Employers Health Network  
 Greg Arms ..... Senior Advisor ..... CareClix, Inc.  
 Brett Arnold ..... Account Executive ..... Verikai  
 Robert Barker ..... Director ..... Valley National Admin. Services, LLC  
 Aaron Bay ..... Vice President of Service & Sales ..... Allegiance Benefit Plan Management, Inc.  
 Thomas Belding ..... President ..... Professional Reinsurance Mktg. Svcs.  
 Stephanie Belschner ..... Vice President, Client Relations ..... Advanced Medical Strategies  
 Shana Boley ..... Vice President of Sales ..... JMS and Associates  
 Stacy Borans ..... Founder/Chief Medical Officer ..... Advanced Medical Strategies  
 Preston Bostrom ..... President/CMO ..... Rocky Mountain Administrators  
 Chris Brodie ..... General Counsel ..... Local Government Health Insurance Board  
 Luke Burchard ..... Medical Director ..... Avande, Inc.  
 John Capasso ..... President & CEO ..... Captive Planning Associates LLC  
 Joseph Carabello ..... President ..... CPR Strategic Marketing Communications, Inc.  
 Laura Carabello ..... Principal ..... CPR Strategic Marketing Communications, Inc.  
 Jerry Castelloe ..... Principal ..... Castelloe Partners, LLC  
 Craig Clemente ..... President/COO ..... Specialty Care Management LLC  
 Doug Cohen ..... Senior Vice President ..... A&G Healthcare  
 Mark Combs ..... CEO ..... Self Insured Reporting  
 Timothy Cook ..... SVP Business Development ..... Coterie Advisory Group, Inc.  
 Christine Cooper ..... Member ..... aequum LLC  
 Tom Costello ..... VP Stop Loss Sales ..... Symetra Financial  
 Dustin Craik ..... Assistant CFO ..... Local Government Health Insurance Board  
 Lee Davidson ..... Senior Vice President, Stop Loss Division ..... Berkley Accident and Health  
 Ronald Dewsnup ..... President & General Manager ..... Allegiance Benefit Plan Management, Inc.  
 Marien Diaz ..... VP Stop Loss Claims ..... Symetra Financial  
 Tom Dow ..... VP Business Development ..... Emerging Therapy Solutions®  
 Ryan Duffy ..... Senior Vice President, Commercial Markets ..... Capital Rx  
 Tara Epps ..... Associate Director Clinical ..... Optum  
 Shawn Evans ..... CEO ..... DC Risk Solutions/Integrated Payor Solutions  
 Paul Fallisi ..... President ..... Windsor Strategy Partners, Inc.  
 Michael Ferguson ..... President & CEO ..... SIIA  
 Richard Fleder ..... President ..... ELMC Risk Solutions, LLC  
 Phil Gardham ..... Sr. VP, Accident & Health, U.S. Head of Medical Stop Loss ..... Berkshire Hathaway Specialty Insurance  
 Horace Garfield ..... Senior Vice President ..... D.W. Van Dyke & Co.  
 Amy Gasbarro ..... Chief Operating Officer ..... Vâlenz  
 Gerald Gates ..... President, Operations ..... Stealth Partner Group  
 Jeff Gavlick ..... Senior Vice President - A&H ..... Tokio Marine HCC - Stop Loss Group  
 Rob Gelb ..... Chief Executive Officer ..... Vâlenz

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Frank Gillingham.....	Director of Medical Cost Management .....	Granular Insurance Company
Jason Graham .....	Operations Administrator .....	Local Government Health Insurance Board
J. David Grider.....	Chief Marketing Officer .....	Tokio Marine HCC - Stop Loss Group
Ken Gumbiner .....	Senior Vice President Sales, Accident & Health.....	Berkshire Hathaway Specialty Insurance
Kurt Haag .....	President, Optum Stop Loss.....	Optum
James Haidet.....	Senior VP of Sales .....	VativoRx
Ricky Hall.....	COO.....	Self Insured Reporting
Rachel Hargrove.....	Vice President, Clinical Practice Lead .....	Lockton Companies
Erik Hecht.....	Health Outcome Liaison Director.....	Grifols
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Trey Hinson.....	Chief Operating Officer.....	Ocozzio
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Ashley Hume.....	VP Strategic Partnerships.....	Emerging Therapy Solutions®
Ward Humphreys.....	SVP .....	Risk Strategies
Michael Hurst .....	Broker Operations Manager .....	Self Insured Reporting
Kellie Jackson .....	VP of Sales & Client Engagement.....	Payer Compass, LLC
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Michael Ann Johnson.....	Executive Sales Director, National Markets.....	StarLine
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Steve Kelly.....	Chairman & Founder.....	ELAP Services
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David McLean .....	CEO .....	Emerging Therapy Solutions®
Allan McPherson.....	Senior Underwriter .....	Cabot Risk Strategies

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 Melissa Pearce ..... Medical Director Stop Loss ..... Symetra Financial  
 Shaun Peterson ..... Head of Employee Benefit Pricing ..... Voya Financial  
 Chase Pettus ..... Predictive Analytics ..... Gradient A.I.  
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 Kathleen Reeves ..... Marketing and Proposal Writer ..... VativoRx  
 Jay Ritchie ..... Chief Executive Officer ..... Tokio Marine HCC - Stop Loss Group  
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 Paul Skrtich ..... Senior Vice President ..... Odyssey Re  
 Jared Smith ..... Director, Strategic Network Alliances ..... AXA Partners US  
 Jordan Smith ..... NQTL Analysis Practice Leader ..... Self Insured Reporting  
 Jonathan Socko ..... Senior Vice President, Sales & Business Development ..... East Coast Underwriters, LLC  
 Maurice Steenland ..... Senior Vice President, Product & Delivery ..... Valenz  
 Debbie Stevens ..... Sales ..... VativoRx  
 Christian Stormer ..... CPA ..... Bauknight Pietras & Stormer  
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 Jeff Switzer ..... Regional Sales Manager ..... Health Plans, Inc.

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 Robert Tierney ..... President..... StarLine  
 Rhonda Tilson ..... Director of Payment Integrity Solutions ..... Alaffia Health  
 Joe Torina ..... Director of Business Development ..... WLT Software  
 Thomas Tray ..... Vice President..... ECBM, LP  
 Kathy True..... Vice President of Sales..... Claros Analytics  
 Michael Tuomey ..... Senior Sales Executive..... Virtual Benefits Administrator  
 Dale Vaughan..... Executive Vice President..... StarLine  
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 David Wilson..... Chief Executive Officer..... Windsor Strategy Partners, Inc.  
 Bobbie Winfrey..... Regional Vice President ..... VativoRx  
 Jeff Wood..... Senior Vice President ..... Lockton Companies  
 Ryan Work ..... Vice President, Federal Government Relations ..... SIIA  
 Kevin Zang..... Senior Actuarial Analyst..... Optum